


1. Respondent is a "charitable organization" as defined in section 79-11-501(a)(1) (2001) of the Act;
2. Between May 31, 2007, and September 20, 2007, the Respondent solicited contributions from individuals in Mississippi;
3. Between May 31, 2007, and September 20, 2007, no effective registration statement of the Respondent was on file with the Division as required by the Act;
4. Therefore, Respondent solicited contributions from Mississippi residents during the period in question in violation of section 79-11-503(3) of the Act.

IV.

In the event Respondent fails or neglects to comply with any of the terms, stipulations or undertakings set forth in this Consent Agreement, the Division may, without notice to Respondent, unilaterally rescind this Agreement and institute any legal or administrative proceedings it deems appropriate including, but not limited to, proceedings to address the matters set forth herein.

ERIC CLARK
Secretary of State

By:




TANYA G. WEBBER
Legal Division Director

Date:

9/26/07

GAY MEN'S HEALTH CRISIS, INC.

By:


Sign Name

Print Name:

Marjorie Hill

Title:

Chief Executive officer

Date:

10/4/07